



## WEALTH MANAGEMENT

ZURICH | LIMASSOL | MOSCOW | SINGAPORE | LONDON



**Michael Meier**

Senior Portfolio Manager

**Michael Meier is Senior Portfolio Manager at Marcuard Heritage AG.**

### **Work experience**

Michael Meier has extensive experience in the fund/investment products and portfolio management of the fund based private wealth industry. He began his career in 1996 at CREDIT SUISSE Private Banking. 1999, followed of the independent asset managers division, Michael Meier commenced is career in the portfolio management unit, where he worked lastly in the investment strategy mutual funds within the investment management private clients division. Michael Meier altered after nine years from CREDIT SUISSE Private Banking to Horizon21 Wealth Management, where he was as Vice President in charge of manager and product selection.

### **Education**

Michael Meier holds a bachelor degree of business administration ("Fachhochschule") from the part-time HWZ University of Applied Sciences, Zurich, with specialized course on finance and wrote his diploma thesis about the factor of success of distributing alternative investments for private clients. He run the Certified International Investment Analyst (CIIA), is a Chartered Alternative Investment Analyst (CAIA) and is candidate for the Financial Risk Manager (FRM) program.

Michael Meier speaks fluent German and English.

### **Professional Membership**

Chartered Alternative Investment Analyst Association®  
Global Association of Risk Professionals (GARP)