



# Regulatory information



Marcuard Heritage AG is a licenced [portfolio manager](#) regulated by:

**Swiss Financial Supervisory Authority (FINMA)**

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For ongoing compliance with the FINMA licensing requirements and the applicable regulation, Marcuard Heritage AG is supervised by:

**Schweizerische Aktiengesellschaft für Aufsicht ([AOOS](#))**

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In case of dispute resolution clients of Marcuard Heritage AG may seek assistance from FINOS:

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